

Fill in this information to identify your case:

United States Bankruptcy Court for the:

CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Sabemos Beverages, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

DBA Sage Beverages

3. Debtor's federal Employer Identification Number (EIN) 27-3034710

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

2141 Rosecrans Avenue, Suite 5100
El Segundo, CA 90245

Number, Street, City, State & ZIP Code

Los Angeles
County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.sagebeverages.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor Sabemos Beverages, LLC
Name

Case number (if known) _____

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4248**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☒ No☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor Sabemos Beverages, LLC
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds *

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49

☐ 50-99

☒ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets *

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☒ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Footnote 1 to Item 13

Concurrently with the filing of this Petition, the Debtor is filing a motion for Debtor in Possession financing to fund litigation expenses. It is anticipated that the litigation will generate sufficient funds to pay the secured claims and administrative claims in full and have funds remaining to make distributions to creditors.

Footnote 2 to Item 15

It is anticipated that the litigation rights of the Debtor will generate between \$1 million and \$10 million in assets for the Debtor, but as of the filing of the Petition the Debtor has between \$0 and \$50,000, exclusive of its litigation claims.

Debtor Sabemos Beverages, LLC
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 3, 2017
MM / DD / YYYY☒ /s/ Leonardo R. Fernandez, Jr.
Signature of authorized representative of debtorLeonardo R. Fernandez, Jr.
Printed nameTitle Authorized Signatory**18. Signature of attorney**☒ /s/ Stuart I. Koenig
Signature of attorney for debtorDate August 3, 2017
MM / DD / YYYYStuart I. Koenig
Printed nameLEECH TISHMAN FUSCALDO & LAMPL, INC.
Firm name633 West Fifth Street
48th Floor
Los Angeles, CA 90071
Number, Street, City, State & ZIP CodeContact phone (213) 246-4970Email address skoenig@leechtishman.com;
sfrey@leechtishman.com102764
Bar number and State

Fill in this information to identify the case:

Debtor name Sabemos Beverages, LLC

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 3, 2017

X /s/ Leonardo R. Fernandez, Jr.

Signature of individual signing on behalf of debtor

Leonardo R. Fernandez, Jr.

Printed name

Authorized Signatory

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Sabemos Beverages, LLC
United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA
Case number (if known): _____

☐ Check if this is an
amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Alta Marketing Co POB 6025 El Monte, CA 91734-2025		Trade debt				\$44,607.08
B&R Distributors 870 Commercial St., Suite B San Jose, CA 95112		Trade debt				\$36,900.00
BevLink LLC 11400 SE 8th St Bellevue, WA 98004		Trade debt				\$53,724.20
Carrier Lynx 15954 MurLen Rd 273 Olathe, KS 66062		Trade debt				\$28,394.00
Castellani SPA Via del Popolo 90e Pontedra (PI) Italy 56025		Trade debt				\$301,453.50
Cesar Diaz 3243 Brightwood Ct Oceanside, CA 92058		Professional Services				\$17,250.00
Envisage Advisors LLC 2141 Rosecrans Av Suite 5100 El Segundo, CA 90245		Trade debt				\$21,769.56
Envisage Equity, LLC 2141 Rosecrans Av Suite 5100 El Segundo, CA 90245		Promissory Note				\$2,424,585.02
Golden State Warriors 1011 Broadway Oakland, CA 94607		Trade debt				\$199,998.00

Debtor Sabemos Beverages, LLC
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Lucky Drink Co 8/24 Burrows Rd St Peters NSW 2044 Australia		Trade debt				\$582,825.60
Mainfreight Inc 1400 Glen Curtiss St Carson, CA 90746		Trade debt				\$281,791.07
Network FOB Inc POB 64007 Saint Paul, MN 55164		Trade debt				\$47,663.90
Republic National Dist Co-FL 441 SW 12th Av Deerfield Beach, FL 33442		Trade debt				\$76,886.88
Sales Pros 251 Rhode Island St Suite 105 San Francisco, CA 94103		Trade debt				\$27,645.00
Triumphant Brands, LLC Post Office Box 283 Attn: Wayne Seltzer Rancho Santa Fe, CA 92067		Promissory Notes				\$1,529,993.80
Unire Group 1800 E Imperial Hwy Suite 205 Brea, CA 92821		Trade debt				\$41,023.76
Wicked Tango 3155 Cliff Shadows Pkw Suite 290 Las Vegas, NV 89129		Trade debt				\$399,672.10
Winsight LLC POB 809026 Chicago, IL 60680-9026		Trade debt				\$121,659.39
Workshop LLC 120 NW 25th St Loft 304 Miami, FL 33127		Trade debt				\$28,854.57
Worldwide Wine & Spirits Inc 17501 W 98th St No 35 thru 38 Lenexa, KS 66219		Trade debt				\$178,819.21

**United States Bankruptcy Court
Central District of California**

In re Sabemos Beverages, LLC Debtor(s) Case No. _____
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Lucky Sages LLC 2141 Rosecrans Av., Suite 5100 El Segundo, CA 90245		100%	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Authorized Signatory of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date August 3, 2017 Signature /s/ Leonardo R. Fernandez, Jr.
Leonardo R. Fernandez, Jr.

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LBR 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at _____, California.

/s/ Leonardo R. Fernandez, Jr.

Leonardo R. Fernandez, Jr.

Date: August 3, 2017

Signature of Debtor

Signature of Joint Debtor

Fill in this information to identify the case:

Debtor name Sabemos Beverages, LLCUnited States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filingOfficial Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**
Copy line 88 from *Schedule A/B*..... \$ 0.00

1b. **Total personal property:**
Copy line 91A from *Schedule A/B*..... \$ 17,067,672.52

1c. **Total of all property:**
Copy line 92 from *Schedule A/B*..... \$ 17,067,672.52

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)
Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 1,294,781.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**
Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 16,666.66

3b. **Total amount of claims of nonpriority amount of unsecured claims:**
Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 6,689,090.57

4. **Total liabilities**
Lines 2 + 3a + 3b \$ 8,000,538.23

Fill in this information to identify the case:

Debtor name Sabemos Beverages, LLCUnited States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

Unknown

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. in hands of Receiver

Unknown

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. Accounts receivable

Debtor Sabemos Beverages, LLC Case number (If known) _____
Name

11a. 90 days old or less: 541,120.87 - 541,120.87 = \$0.00
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies Requires Receivership Accounting		\$0.00		Unknown

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$0.00

24. Is any of the property listed in Part 5 perishable?

- ☐ No
☒ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

Debtor Sabemos Beverages, LLC Case number (If known) _____
Name

- ☐ No. Go to Part 8.
☐ Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☐ Yes Fill in the information below.

Current value of
debtor's interest

- | | |
|---|----------------|
| 71. Notes receivable
Description (include name of obligor) | |
| 72. Tax refunds and unused net operating losses (NOLs)
Description (for example, federal, state, local) | |
| 73. Interests in insurance policies or annuities | |
| 74. Causes of action against third parties (whether or not a lawsuit has been filed)
Claim against Paragon Food Service Company, dba Left Coast Brewing Co. Unpaid Commissions pursuant to Sales and Marketing Agreement-Commissions Claim. | \$27,672.52 |
| Nature of claim | |
| Amount requested | \$0.00 |
| Claim against Paragon Food Service Company, dba Left Coast Brewing Co., George Hadjis and Tommy Hadjis for Breach of an Oral Agreement and Fraud in the Inducement | \$4,040,000.00 |
| Nature of claim | |
| Amount requested | \$4,040,000.00 |
| 75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims | |

Debtor Sabemos Beverages, LLC Case number (If known) _____
Name

76. **Trusts, equitable or future interests in property**
Breach of Contract Claim against Cerveceria de Baja
California, SB de CV ("Cucapa") Arbitration matter. \$13,000,000.00

77. **Other property of any kind not already listed** Examples: Season tickets,
country club membership

78. **Total of Part 11.** \$17,067,672.52
Add lines 71 through 77. Copy the total to line 90.

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor Sabemos Beverages, LLC Case number (If known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$0.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$17,067,672.52	
91. Total. Add lines 80 through 90 for each column	\$17,067,672.52	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$17,067,672.52

Fill in this information to identify the case:Debtor name Sabemos Beverages, LLCUnited States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15****Be as complete and accurate as possible.****1. Do any creditors have claims secured by debtor's property?**☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.☒ Yes. Fill in all of the information below.**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	MBMJ CAPITAL LLC dba <small>Creditor's Name</small> Continental Business Credit 15503 Ventura Blvd, Suite 310 Encino, CA 91436-3103 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 9/21/15 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien All assets, Inventory and Accounts Receivables Describe the lien Blanket Security Interest Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$1,294,781.00	Unknown

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.\$1,294,781.00
0**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1****List in alphabetical order any others who must be notified for a debt already listed in Part 1.** Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.**If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.**

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Howard Grobstein, Receiver 6300 Canoga Av., Suite 1500W Woodland Hills, CA 91367	Line <u>2.1</u>	

Debtor Sabemos Beverages, LLC Case number (if know) _____
Name

Richard Ormond, Esq.
Buchalter Nemer, APC
1000 Wilshire Blvd., #1500
Los Angeles, CA 90017

Line 2.1

Fill in this information to identify the case:Debtor name Sabemos Beverages, LLCUnited States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address Internal Revenue Service 1 Civic Center Drive, Suite 40 San Marcos, CA 92069 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00	\$0.00
2.2	Priority creditor's name and mailing address John Cochran 1311 23rd St Manhattan Beach, CA 90266 Date or dates debt was incurred 4/1-8/15/16 Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Compensation Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$16,666.66	\$16,666.66

Part 2: List All Creditors with NONPRIORITY Unsecured Claims**3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor <u>Sabemos Beverages, LLC</u>		Case number (if known) _____	
Name			
3.1	Nonpriority creditor's name and mailing address Allied Beverage Group LLC 600 Washington Ave Carlstadt, NJ 07072 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$14,750.12</u>
3.2	Nonpriority creditor's name and mailing address Alta Marketing Co POB 6025 El Monte, CA 91734-2025 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$44,607.08</u>
3.3	Nonpriority creditor's name and mailing address Artisan Beer MN 1999 Shepard Road Saint Paul, MN 55116 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,140.00</u>
3.4	Nonpriority creditor's name and mailing address B&R Distributors 870 Commercial St., Suite B San Jose, CA 95112 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$36,900.00</u>
3.5	Nonpriority creditor's name and mailing address Barinco International Group 5777 W Century Bl Los Angeles, CA 90045 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,524.36</u>
3.6	Nonpriority creditor's name and mailing address Beauchamp Distributing Group PO Box 4729 Compton, CA 90221 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$663.00</u>
3.7	Nonpriority creditor's name and mailing address Beverage Law LLC 120 Ravencrest Dr Stratford, CT 06614 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,266.00</u>

Debtor	Sabemos Beverages, LLC		Case number (if known)	
Name				
3.8	Nonpriority creditor's name and mailing address BevLink LLC 11400 SE 8th St Bellevue, WA 98004 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$53,724.20	
3.9	Nonpriority creditor's name and mailing address bluemia 8920 S McKerry St Tempe, AZ 85284 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,870.02	
3.10	Nonpriority creditor's name and mailing address Breakthru Beverage Reno LLC 1849 W Cheyenne Av North Las Vegas, NV 89032 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,869.89	
3.11	Nonpriority creditor's name and mailing address Breakthru Beverage Virginia 525 Progress Dr Suite V Linthicum Heights, MD 21090 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$30.00	
3.12	Nonpriority creditor's name and mailing address BUMP Williams Consulting Co 14 Kathleen Rd Shelton, CT 06484 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,500.00	
3.13	Nonpriority creditor's name and mailing address Caleche Ryder 2004 19th St Santa Monica, CA 90404 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$694.93	
3.14	Nonpriority creditor's name and mailing address Carrier Lynx 15954 MurLen Rd 273 Olathe, KS 66062 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$28,394.00	

Debtor	Sabemos Beverages, LLC <small>Name</small>		Case number (if known)
--------	---	--	------------------------

3.15	Nonpriority creditor's name and mailing address Castellani SPA Via del Popolo 90e Pontedra (PI) Italy 56025 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$301,453.50
<hr/>			
3.16	Nonpriority creditor's name and mailing address Ceasar Diaz 3243 Brightwood Ct Oceanside, CA 92058 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,250.00
<hr/>			
3.17	Nonpriority creditor's name and mailing address Central Distributors Inc 2805 Vance St Little Rock, AR 72206 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,564.32
<hr/>			
3.18	Nonpriority creditor's name and mailing address Central Florida Press LLC 4560 LB McLeod Rd Orlando, FL 32811 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$543.00
<hr/>			
3.19	Nonpriority creditor's name and mailing address Chicago Beverage Systems LLC 441 N Kilbourn Av Chicago, IL 60624 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17.70
<hr/>			
3.20	Nonpriority creditor's name and mailing address City of Carlsbad 1635 Faraday Av Carlsbad, CA 92008 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$32.00
<hr/>			
3.21	Nonpriority creditor's name and mailing address Cold Spring Brewing Co PO Box Cold Spring, MN 56320 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$95.00

Debtor	Sabemos Beverages, LLC		Case number (if known)	
Name				
3.22	Nonpriority creditor's name and mailing address Columbia Distributing Co 255 Appleyard Dr Auburn, WA 98001 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$30.00</u>	
3.23	Nonpriority creditor's name and mailing address Columbia/Young's Oregon 6840 N Cutter Circle Portland, OR 97217 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$90.72</u>	
3.24	Nonpriority creditor's name and mailing address Connect Logistics Services Inc 50 Corriveau Av St Albert AB T8N 3T5 Canada Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,869.89</u>	
3.25	Nonpriority creditor's name and mailing address CSM Redemptions Inc 31103 Rancho Viejo Rd D2113 San Juan Capistrano, CA 92675 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,557.00</u>	
3.26	Nonpriority creditor's name and mailing address Dept Alcoholic Beverage Contro 3927 Lennanne Dr Suite 100 Sacramento, CA 95834 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,944.00</u>	
3.27	Nonpriority creditor's name and mailing address DM Luxury LLC 3464 Momentum Pl Chicago, IL 60689-5334 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,000.00</u>	
3.28	Nonpriority creditor's name and mailing address Doll Amir & Eley LLP 1888 Century Park East Suite 1850 Los Angeles, CA 90067 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,007.06</u>	

Debtor <u>Sabemos Beverages, LLC</u>		Case number (if known) _____	
Name _____			

3.29	Nonpriority creditor's name and mailing address Ed Phillips & Sons 1358 N 39th St Fargo, ND 58102 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,334.70
<hr/>			
3.30	Nonpriority creditor's name and mailing address Envisage Advisors LLC 2141 Rosecrans Av Suite 5100 El Segundo, CA 90245 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$21,769.56
<hr/>			
3.31	Nonpriority creditor's name and mailing address Envisage Equity, LLC 2141 Rosecrans Av Suite 5100 El Segundo, CA 90245 Date(s) debt was incurred <u>7/31/15; 6/18/15 and 12/18/14</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Promissory Notes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,424,585.02
<hr/>			
3.32	Nonpriority creditor's name and mailing address FedEx POB 7221 Pasadena, CA 91109 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$888.19
<hr/>			
3.33	Nonpriority creditor's name and mailing address First Crush Tastings Inc 16238 Hwy 620 Suite F 140 Austin, TX 78717 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,999.31
<hr/>			
3.34	Nonpriority creditor's name and mailing address Golden State Warriors 1011 Broadway Oakland, CA 94607 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$199,998.00
<hr/>			
3.35	Nonpriority creditor's name and mailing address Great Lakes Wine & Spirits 373 Victor Av Highland Park, MI 48203-3117 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$789.19

Debtor	Sabemos Beverages, LLC		Case number (if known)	
	Name			
3.36	Nonpriority creditor's name and mailing address Great State Beverages Inc POB 16550 Hooksett, NH 03106-6550 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$344.00	
3.37	Nonpriority creditor's name and mailing address Greenhouse Agency Inc 1124 Main St Suite B Irvine, CA 92614 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,100.00	
3.38	Nonpriority creditor's name and mailing address Gursey Schneider LLP 1888 Century Park East Suite 900 Los Angeles, CA 90067 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,562.35	
3.39	Nonpriority creditor's name and mailing address Hayden Beverage 1445 Commerce Av Boise, ID 83705 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$696.39	
3.40	Nonpriority creditor's name and mailing address Heidelberg Dist Youngstown 1265 Crescent St Springfield, OH 45502 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$45.00	
3.41	Nonpriority creditor's name and mailing address Heidelberg Distributing 9101 E Pleasant Valley Independence, OH 44131 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$113.35	
3.42	Nonpriority creditor's name and mailing address Heidelberg Distributing 912 Third St Perrysburg, OH 43551 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$56.50	

Debtor	Sabemos Beverages, LLC	Case number (if known)	
Name			
3.43	Nonpriority creditor's name and mailing address Heidelberg Distributing Co 3801 Parkwest Dr Columbus, OH 43228 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$26.99</u>
3.44	Nonpriority creditor's name and mailing address Indiana Wholesale 1240 Brookville Way Indianapolis, IN 46239 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$492.48</u>
3.45	Nonpriority creditor's name and mailing address Interglobo USA Inc 1950 E 220th St Suite 207 Long Beach, CA 90810 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$8,850.00</u>
3.46	Nonpriority creditor's name and mailing address JBW Group of Iowa 6600 Merle Hay Road Johnston, IA 50131 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,183.89</u>
3.47	Nonpriority creditor's name and mailing address John McClintock 15 15th St 4 Hermosa Beach, CA 90254 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,962.18</u>
3.48	Nonpriority creditor's name and mailing address Johnson Brothers 1358 N 39th St Fargo, ND 58102 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,259.08</u>
3.49	Nonpriority creditor's name and mailing address Johnson Brothers 4701 Mitchell St North Las Vegas, NV 89081 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,121.84</u>

Debtor	Sabemos Beverages, LLC <small>Name</small>	Case number (if known) _____
--------	---	------------------------------

3.50	Nonpriority creditor's name and mailing address Johnson Brothers 301 E Vienna Av Milwaukee, WI 53212 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,185.90
3.51	Nonpriority creditor's name and mailing address Johnson Brothers 6600 Merle Hay Rd Johnston, IA 50131 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$383.54
3.52	Nonpriority creditor's name and mailing address Johnson Brothers of RI One Compass Circle North Kingstown, RI 02852 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$764.64
3.53	Nonpriority creditor's name and mailing address Joseph J Badalementi 1088 Sonoma Glen Circle Glen Ellen, CA 95442 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$180.00
3.54	Nonpriority creditor's name and mailing address K&L Beverage Co LLC POB 9300 Renton, WA 98057-9300 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$92.36
3.55	Nonpriority creditor's name and mailing address Kimberly A Frick 1431 Riverplace Bl Jacksonville, FL 32207 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,737.02
3.56	Nonpriority creditor's name and mailing address Kloss Distributing 1333 Northwestern Av Gurnee, IL 60031 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$176.16

Debtor	Sabemos Beverages, LLC	Case number (if known)	
Name			
3.57	Nonpriority creditor's name and mailing address Kozol Bros 2010 S Briggs St Joliet, IL 60433 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5.00</u>
3.58	Nonpriority creditor's name and mailing address LeCompte Consulting 16707 Framton Ct Spring, TX 77379 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$200.00</u>
3.59	Nonpriority creditor's name and mailing address Legacy Beverage Partners LLC 12540 W 81st Pl Lenexa, KS 66215 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$16,000.00</u>
3.60	Nonpriority creditor's name and mailing address Liner LLP 1100 Glendon Av 14th Fl Los Angeles, CA 90024 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$685.00</u>
3.61	Nonpriority creditor's name and mailing address Lipman Brothers 411 Great Circle Rd Nashville, TN 37228-0300 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$152.73</u>
3.62	Nonpriority creditor's name and mailing address LRMM LLP 1 Place Ville Marie Suite 1300 Montreal QC H3B 0E6 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$739.80</u>
3.63	Nonpriority creditor's name and mailing address Lucky Drink Co 8/24 Burrows Rd St Peters NSW 2044 Australia Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$582,825.60</u>

Debtor <u>Sabemos Beverages, LLC</u>		Case number (if known) _____	
Name			

3.64	Nonpriority creditor's name and mailing address Mainfreight Inc 1400 Glen Curtiss St Carson, CA 90746 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$281,791.07
------	---	--	---------------------

3.65	Nonpriority creditor's name and mailing address Mexcor Distributors 8590 Railroad Dr Houston, TX 77078-4516 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,393.30
------	---	--	-------------------

3.66	Nonpriority creditor's name and mailing address Monarch Beverage 9347 E Pendleton Pike Indianapolis, IN 46236 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17.39
------	---	--	----------------

3.67	Nonpriority creditor's name and mailing address Motive Marketing Group POB 11453 Bainbridge Island, WA 98110 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,189.23
------	--	--	-------------------

3.68	Nonpriority creditor's name and mailing address MRC POB 843760 Los Angeles, CA 90084-3760 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,393.76
------	---	--	-------------------

3.69	Nonpriority creditor's name and mailing address Muller Inc 2800 Grant Av Philadelphia, PA 19114 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,161.77
------	---	--	-------------------

3.70	Nonpriority creditor's name and mailing address Mutual Distributing 2233 Capital Blvd Raleigh, NC 27604 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$913.69
------	---	--	-----------------

Debtor	Sabemos Beverages, LLC	Case number (if known)	
Name			
3.71	Nonpriority creditor's name and mailing address National Corporate Research LT 10 E 40th St 10th Fl New York, NY 10016 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,393.76</u>
3.72	Nonpriority creditor's name and mailing address National Distributing 5920 Office Blvd NC Albuquerque, NM 87109 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$282.34</u>
3.73	Nonpriority creditor's name and mailing address NDC Atlanta One National Dr SW Atlanta, GA 30336 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,886.32</u>
3.74	Nonpriority creditor's name and mailing address NetSuite Inc 15612 Collectional Center Dr Chicago, IL 60693 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,877.70</u>
3.75	Nonpriority creditor's name and mailing address Network FOB Inc POB 64007 Saint Paul, MN 55164 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$47,663.90</u>
3.76	Nonpriority creditor's name and mailing address New Hampshire Distributors LLC 65 Regional Dr Concord, NH 03302 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5.00</u>
3.77	Nonpriority creditor's name and mailing address Oak Beverages Inc One Flower Lane Blauvelt, NY 10913 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$641.57</u>

Debtor	Sabemos Beverages, LLC		Case number (if known)	
Name				
3.78	Nonpriority creditor's name and mailing address OH Wine Imports DBA Heidelberg 10975 Medallion Dr Cincinnati, OH 45241 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$45.00</u>	
3.79	Nonpriority creditor's name and mailing address Opici Family Distributing 25 De Boer Dr Glen Rock, NJ 07452 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,735.95</u>	
3.80	Nonpriority creditor's name and mailing address Pine State Beverage Co 100 Enterprise Av Gardiner, ME 04345 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,587.24</u>	
3.81	Nonpriority creditor's name and mailing address Pinnacle Business Solutions In 192 Richmond Hill Av Suite 18 Stamford, CT 06902 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$887.50</u>	
3.82	Nonpriority creditor's name and mailing address Pitney Bowes POB 371874 Pittsburgh, PA 15250-7874 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$284.44</u>	
3.83	Nonpriority creditor's name and mailing address Republic National Dist Co-CO 8000 Southpark Terrace Littleton, CO 80120 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,294.32</u>	
3.84	Nonpriority creditor's name and mailing address Republic National Dist Co-DC 8201 Stayton Dr Jessup, MD 20294 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$769.11</u>	

Debtor	Sabemos Beverages, LLC	Case number (if known)	
Name			
3.85	Nonpriority creditor's name and mailing address Republic National Dist Co-FL 441 SW 12th Av Deerfield Beach, FL 33442 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$76,886.88</u>
3.86	Nonpriority creditor's name and mailing address Republic National Dist Co-LA 809 Jefferson Hwy New Orleans, LA 70121 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,721.08</u>
3.87	Nonpriority creditor's name and mailing address Republic National Dist Co-MD POB 687 Annapolis Junction, MD 20701-0687 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,135.88</u>
3.88	Nonpriority creditor's name and mailing address Republic National Dist Co-NE 8648 South 117th St La Vista, NE 68128 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$679.00</u>
3.89	Nonpriority creditor's name and mailing address Republic National Dist Co-TX 8045 Northcourt Rd Houston, TX 77040 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,055.45</u>
3.90	Nonpriority creditor's name and mailing address RFE Marketing LLC 3617 Thornhill Dr Livermore, CA 94551 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$360.00</u>
3.91	Nonpriority creditor's name and mailing address River City Distributing Inc 7301 Winstead Dr Louisville, KY 40528 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$309.25</u>

Debtor	Sabemos Beverages, LLC		Case number (if known)	
Name				
3.92	Nonpriority creditor's name and mailing address Rocket Brands LLC 214 Main St Suite 450 El Segundo, CA 90245 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,083.00</u>	
3.93	Nonpriority creditor's name and mailing address Royal Transportation 2851 Mobley St San Diego, CA 92123 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$468.00</u>	
3.94	Nonpriority creditor's name and mailing address RREF II Research LLC POB 84511 Los Angeles, CA 90084-5411 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$10,255.94</u>	
3.95	Nonpriority creditor's name and mailing address Sales Pros 251 Rhode Island St Suite 105 San Francisco, CA 94103 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$27,645.00</u>	
3.96	Nonpriority creditor's name and mailing address San Diego Gas & Electric POB 25111 Santa Ana, CA 92799-5111 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$329.78</u>	
3.97	Nonpriority creditor's name and mailing address Savannah Distributing Co POB 1388 Savannah, GA 31402-1388 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,288.74</u>	
3.98	Nonpriority creditor's name and mailing address Service Distributing Inc 8397 Paris St Lorton, VA 22079 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$72.00</u>	

Debtor	Sabemos Beverages, LLC		Case number (if known)	
	Name			
3.99	Nonpriority creditor's name and mailing address Ship Compliant 1877 Broadway Suite 701 Boulder, CO 80302 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,080.00	
3.100	Nonpriority creditor's name and mailing address Signature Analytics LLC 10120 Pacific Heights Blvd Suite 110 San Diego, CA 92121 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,408.33	
3.101	Nonpriority creditor's name and mailing address Southern Wine & Spirits-DE 615 Lambson Lane New Castle, DE 19720 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$148.03	
3.102	Nonpriority creditor's name and mailing address Southern Wine & Spirits-MN POB 279370 Hollywood, FL 33027-7960 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,533.73	
3.103	Nonpriority creditor's name and mailing address Southern Wine & Spirits-SC 7600 Richard St Columbia, SC 29209 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,018.71	
3.104	Nonpriority creditor's name and mailing address Sparkletts POB 660579 Dallas, TX 75266-0579 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$16.51	
3.105	Nonpriority creditor's name and mailing address Specialty Beverage of Virginia 2200 Lanier Lane Rockville, VA 23146 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11.30	

Debtor	Sabemos Beverages, LLC	Case number (if known)	
Name			
3.106	Nonpriority creditor's name and mailing address Stanley Stawski Distributing 1811 W Fullerton Av Addison, IL 60101 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,047.05</u>
3.107	Nonpriority creditor's name and mailing address Straight Up Solutions 2151 Consulate Dr Suite 4 Orlando, FL 32837 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,500.00</u>
3.108	Nonpriority creditor's name and mailing address Tim Rowe 165 Grand Castle Terrace Battle Creek, MI 49014 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$80.00</u>
3.109	Nonpriority creditor's name and mailing address Time Warner Cable POB 60506 City of Industry, CA 91716-0506 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,779.29</u>
3.110	Nonpriority creditor's name and mailing address Town & Country Dist Inc 1050 Ardmore Av Itasca, IL 60143 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$12.26</u>
3.111	Nonpriority creditor's name and mailing address Trinet 1100 San Leandro Blvd Suite 400 San Leandro, CA 94577 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.30</u>
3.112	Nonpriority creditor's name and mailing address Triumphant Brands, LLC Post Office Box 283 Attn: Wayne Seltzer Rancho Santa Fe, CA 92067 Date(s) debt was incurred <u>May 24, 2013</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Promissory Notes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,529,993.80</u>

Debtor	Sabemos Beverages, LLC	Case number (if known)	
Name			
3.113	Nonpriority creditor's name and mailing address Uline POB 88741 Chicago, IL 60680-1741 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$260.36</u>
3.114	Nonpriority creditor's name and mailing address Unire Group 1800 E Imperial Hwy Suite 205 Brea, CA 92821 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$41,023.76</u>
3.115	Nonpriority creditor's name and mailing address United Distributors Inc 500 United Dr Smyrna, GA 30082 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$148.70</u>
3.116	Nonpriority creditor's name and mailing address United Johnson Brothers 6000 Greenwood Pkwy Suite 100 Bessemer, AL 35022 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,549.85</u>
3.117	Nonpriority creditor's name and mailing address VIP 402 Watertower Circle Colchester, VT 05446 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,594.88</u>
3.118	Nonpriority creditor's name and mailing address West Tennessee Crown Dist Co 3485 Tchululatech Dr Memphis, TN 38118-8046 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$114.57</u>
3.119	Nonpriority creditor's name and mailing address Wicked Tango 3155 Cliff Shadows Pkwy Suite 290 Las Vegas, NV 89129 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$399,672.10</u>

Debtor	Sabemos Beverages, LLC <small>Name</small>		Case number (if known)
--------	---	--	------------------------

3.120	Nonpriority creditor's name and mailing address Winsight LLC POB 809026 Chicago, IL 60680-9026 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$121,659.39
3.121	Nonpriority creditor's name and mailing address Workshop LLC 120 NW 25th St Loft 304 Miami, FL 33127 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$28,854.57
3.122	Nonpriority creditor's name and mailing address Worldwide Wine & Spirits Inc 17501 W 98th St No 35 thru 38 Lenexa, KS 66219 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$178,819.21
3.123	Nonpriority creditor's name and mailing address Young's Market Co./HI 94 501 Kau St Waipahu, HI 96797 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$661.56
3.124	Nonpriority creditor's name and mailing address Young's Market Co./Tustin 14402 Franklin Av Tustin, CA 92780 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,335.22
3.125	Nonpriority creditor's name and mailing address Young's Market Co./WA Post Office Box 742612 Los Angeles, CA 90074-2621 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$569.17

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Angela Alleyman Modern Luxury 1180 Peachtree St NE, Suite 24 Atlanta, GA 30309	Line <u>3.27</u> <input type="checkbox"/> Not listed. Explain ____	—

Debtor	Sabemos Beverages, LLC	Case number (if known)	
	Name		
	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.2	Insolvency Division-IRS POB 7346 Philadelphia, PA 19101-7346	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	Jennifer B. Lutz, Esq. 640 Grand Av., Suite E Carlsbad, CA 92008	Line <u>3.16</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

	Total of claim amounts
5a.	\$ 16,666.66
5b. +	\$ 6,689,090.57
5c.	\$ 6,705,757.23

Fill in this information to identify the case:

Debtor name Sabemos Beverages, LLC

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property*

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

MBMJ CAPITAL LLC dba
Continental Business Credit
15503 Ventura Blvd, Suite 310
Encino, CA 91436-3103

2.2. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

Sunrise Property Associates, LLC
KW Fund I Carlsbad 1 LP
9701 Wilshire Blvd, Suite 700
Beverly Hills, CA 90212

Fill in this information to identify the case:

Debtor name Sabemos Beverages, LLC

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 Kevin Swadish

7227 Surfbird Circle
Carlsbad, CA 92011

MBMJ CAPITAL LLC
dba

☒ D 2.1
☐ E/F _____
☐ G _____

Fill in this information to identify the case:

Debtor name Sabemos Beverages, LLC
United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA
Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2017 to Filing Date

☐ Operating a business
☒ Other No information from Receiver

\$0.00

For prior year:
From 1/01/2016 to 12/31/2016

☒ Operating a business
☐ Other

\$6,465,185.00

For year before that:
From 1/01/2015 to 12/31/2015

☒ Operating a business
☐ Other

\$2,124,156.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

Debtor Sabemos Beverages, LLC

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
MBMJ CAPITAL LLC dba Continental Business Credit 15503 Ventura Blvd, Suite 310 Encino, CA 91436-3103	Receivership Accounting required to respond to this question	July 2016 to present	Unknown

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Lucky Sages, LLC and Sabemos Beverages, LLC, dba Sage Beverages v. George T. Hadjis, Tommy Hadjis and Paragon Food Services dba Left Coast Brewing Co.	Breach of Contract; Breach of Oral Agreement; Fraud in the Inducement	American Arbitration Association	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Caesar Diaz v. Contential Business Credit; Sabemos Beverages; Lucky Sage; Envisage Equity LLC and Lucky Drink Co. 37-2016-00043058-CL-CO-NC	Complaint for Money	San Diego County Superior Court 325 S. Melrose Drive Vista, CA 92081	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. MBMJ CAPITAL LLC v. SABEMOS BEVERAGES, LLC LC 104615	Breach of Contract; Appointment of Receiver	Los Angeles Superior Court 6230 Sylmar Avenue Van Nuys, CA 91401	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor Sabemos Beverages, LLC

Main Document Page 42 of 71

Case number (if known)

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.4.	Sabemos Beverages v. Cervecerai de Baja California ("Cucapa")	Breach of Contract for damages of \$33,273,000 plus interest, costs and attorneys' fees		<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None

Custodian's name and Address	Describe the property	Value
Howard Grobstein, RECEIVER 6300 Canoga Av., Suite 1500W Woodland Hills, CA 91367	All Assets	Unknown
	Case title MBMJ CAPITAL, LLC v. SABEMOS BEVERAGES	Court name and address LOS ANGELES SUPERIOR COURT 6320 Sylmar Av. Santa Monica, CA 90401
	Case number LC 104615	
	Date of order or assignment	

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**
☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**
☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p>		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
---	---	-------	-----------------------

Debtor Sabemos Beverages, LLC

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Leech Tishman Fuscaldo & Lampl, Inc. 633 W. Fifth Street, 48th Floor Los Angeles, CA 90071		July 5, 2017	\$10,000.00
	Email or website address			
	Who made the payment, if not debtor? Lucky Sages, LLC and Envisage Equity, LLC			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
-----------------------------------	--	------------------------	-----------------------

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy From-To
14.1.	2386 Faraday Av #105 Carlsbad, CA 92008	10/1/13-9/30/16
14.2.	5780 Fleet St. #305 Carlsbad, CA 92008	3/24/13-10/1/13

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Debtor Sabemos Beverages, LLC

Main Document Page 44 of 71

Case number (if known)

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
--	---------------------------------	-------------------------------	--	---

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
---	---	-----------------------------	-----------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
Alta Marketing 26717 Palmetto Av Redlands, CA 92374	Stephen Walker 9657 Via Kenora Spring Valley, CA 91977	Inventory	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Debtor Sabemos Beverages, LLC

Main Document Page 45 of 71

Case number (if known)

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.**Report all notices, releases, and proceedings known, regardless of when they occurred.****22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**☒ No.☐ Yes. Provide details below.Case title
Case numberCourt or agency name and
address

Nature of the case

Status of case

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?☒ No.☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?☒ No.☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

26. Books, records, and financial statements**26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.**☐ None

Name and address

Date of service
From-To26a.1. Julia Brandt, Controller
3749 Arapaho Place
Carlsbad, CA 92010

12/13-9/16

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.☐ None

Debtor Sabemos Beverages, LLC

Name and address**Date of service
From-To**

26b.1. Signature Analytics LLC
10120 Pacific Heights Blvd
Suite 110
San Diego, CA 92121

9/28/15-present

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address**If any books of account and records are
unavailable, explain why**

26c.1. Gursay Schneider LLP
1888 Century Park East
Suite 900
Los Angeles, CA 90067

2013 to 3/16

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the
inventory****Date of inventory****The dollar amount and basis (cost, market,
or other basis) of each inventory****28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people
in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
Kevin Swadish	7227 Surfbird Circle Carlsbad, CA 92011	Chairman and CEO	
Name	Address	Position and nature of any interest	% of interest, if any
Reed Dickens	5 Vintage Dr Newport Beach, CA 92660	Board Member	
Name	Address	Position and nature of any interest	% of interest, if any
William L. Terrio	6285 E. Amber Sun Dr Scottsdale, AZ 85266-7219	Board Member	
Name	Address	Position and nature of any interest	% of interest, if any
William Stavropoulos	680 18th St Manhattan Beach, CA 90266	Board Member	
Name	Address	Position and nature of any interest	% of interest, if any
Lucky Sages, LLC	2141 Rosecrans Av., Suite 5100 El Segundo, CA 90245	Controlling Shareholder	100%

Debtor Sabemos Beverages, LLC

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
- ☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Kevin Swadish	7227 Surfbird Circle Carlsbad, CA 92011	Chairman & CEO	5/13-6/16
John Cochran	1311 23rd St Manhattan Beach, CA 90266	CEO	4/8-8/15/16
Julia Brandt	3749 Arapaho Place Carlsbad, CA 92010	Controller	12/13-9/16

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
- ☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	John Cochran 1311 23rd St. Manhattan Beach, CA 90266	Gross Salary: \$31,009.81.	7/20-8/19/16.	
	Relationship to debtor Former CEO			
30.2	Julia Brandt 3749 Arapaho Place Carlsbad, CA 92010	1)Gross Salary: \$32,196.94. 2)Paid by Receiver: \$36,174.14.	1)7/20-8/19/16. 2) 9/30-12/7/16.	1) Salary; 2) Post-Receivership Services.
	Relationship to debtor Former Controller			
30.3	Stephen Walker 9657 Via Kenora Spring Valley, CA 91977	1) \$28,706.20 Gross Salary; 2) \$26,000 paid by Receiver.	1) 7/20-9/9/16; 2) 9/30-12/7/16.	1) Salary; 2) Post-receivership services.
	Relationship to debtor Former Director of Operations			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
- ☐ Yes. Identify below.

Debtor Sabemos Beverages, LLC

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
- ☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 3, 2017

/s/ Leonardo R. Fernandez, Jr.

Signature of individual signing on behalf of the debtor

Leonardo R. Fernandez, Jr.

Printed name

Position or relationship to debtor Authorized Signatory

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
- ☐ Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Central District of California

In re Sabemos Beverages, LLC

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>10,000.00</u>
Prior to the filing of this statement I have received	\$	<u>10,000.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify): Lucky Sages, LLC

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]
 Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

August 3, 2017

Date

/s/ Stuart I. Koenig

Stuart I. Koenig 102764

Signature of Attorney

LEECH TISHMAN FUSCALDO & LAMPL, INC.

633 West Fifth Street

48th Floor

Los Angeles, CA 90071

(213) 246-4970 Fax: (213) 640-4002

skoenig@leechtishman.com; sfrey@leechtishman.com

Name of law firm

Attorney or Party Name, Address, Telephone & FAX Nos.,
 State Bar No. & Email Address
 Stuart I. Koenig
 633 West Fifth Street
 48th Floor
 Los Angeles, CA 90071
 (213) 246-4970 Fax: (213) 640-4002
 California State Bar Number: 102764
 skoenig@leechtishman.com; sfrey@leechtishman.com

FOR COURT USE ONLY

☐ Debtor(s) appearing without an attorney

☒ Attorney for Debtor

**UNITED STATES BANKRUPTCY COURT
 CENTRAL DISTRICT OF CALIFORNIA**

In re:

Sabemos Beverages, LLC

CASE NO.:

CHAPTER: 11

**VERIFICATION OF MASTER
 MAILING LIST OF CREDITORS**

[LBR 1007-1(a)]

Debtor(s).

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 18 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: August 3, 2017/s/ Leonardo R. Fernandez, Jr.

Signature of Debtor 1

Date: _____

Signature of Debtor 2 (joint debtor)) (if applicable)Date: August 3, 2017/s/ Stuart I. Koenig

Signature of Attorney for Debtor (if applicable)

Sabemos Beverages, LLC
2141 Rosecrans Avenue, Suite 5100
El Segundo, CA 90245

Stuart I. Koenig
LEECH TISHMAN FUSCALDO & LAMPL, INC.
633 West Fifth Street
48th Floor
Los Angeles, CA 90071

Allied Beverage Group LLC
600 Washington Ave
Carlstadt, NJ 07072

Alta Marketing Co
POB 6025
El Monte, CA 91734-2025

Angela Alleyman
Modern Luxury
1180 Peachtree St NE, Suite 24
Atlanta, GA 30309

Artisan Beer MN
1999 Shepard Road
Saint Paul, MN 55116

B&R Distributors
870 Commercial St., Suite B
San Jose, CA 95112

Barinco International Group
5777 W Century Bl
Los Angeles, CA 90045

Beauchamp Distributing Group
PO Box 4729
Compton, CA 90221

Beverage Law LLC
120 Ravenscrest Dr
Stratford, CT 06614

BevLink LLC
11400 SE 8th St
Bellevue, WA 98004

bluemedias
8920 S McKerry St
Tempe, AZ 85284

Breakthru Beverage Reno LLC
1849 W Cheyenne Av
North Las Vegas, NV 89032

Breakthru Beverage Virginia
525 Progress Dr
Suite V
Linthicum Heights, MD 21090

BUMP Williams Consulting Co
14 Kathleen Rd
Shelton, CT 06484

Caleche Ryder
2004 19th St
Santa Monica, CA 90404

Carrier Lynx
15954 MurLen Rd 273
Olathe, KS 66062

Castellani SPA
Via del Popolo 90e
Pontedra (PI) Italy 56025

Ceasar Diaz
3243 Brightwood Ct
Oceanside, CA 92058

Central Distributors Inc
2805 Vance St
Little Rock, AR 72206

Central Florida Press LLC
4560 LB McLeod Rd
Orlando, FL 32811

Chicago Beverage Systems LLC
441 N Kilbourn Av
Chicago, IL 60624

City of Carlsbad
1635 Faraday Av
Carlsbad, CA 92008

Cold Spring Brewing Co
PO Box
Cold Spring, MN 56320

Columbia Distributing Co
255 Appleyard Dr
Auburn, WA 98001

Columbia/Young's Oregon
6840 N Cutter Circle
Portland, OR 97217

Connect Logistics Services Inc
50 Corriveau Av
St Albert AB T8N 3T5 Canada

CSM Redemptions Inc
31103 Rancho Viejo Rd
D2113
San Juan Capistrano, CA 92675

Dept Alcoholic Beverage Contro
3927 Lennanne Dr
Suite 100
Sacramento, CA 95834

DM Luxury LLC
3464 Momentum Pl
Chicago, IL 60689-5334

Doll Amir & Eley LLP
1888 Century Park East
Suite 1850
Los Angeles, CA 90067

Ed Phillips & Sons
1358 N 39th St
Fargo, ND 58102

Envisage Advisors LLC
2141 Rosecrans Av
Suite 5100
El Segundo, CA 90245

Envisage Equity, LLC
2141 Rosecrans Av
Suite 5100
El Segundo, CA 90245

FedEx
POB 7221
Pasadena, CA 91109

First Crush Tastings Inc
16238 Hwy 620
Suite F 140
Austin, TX 78717

Golden State Warriors
1011 Broadway
Oakland, CA 94607

Great Lakes Wine & Spirits
373 Victor Av
Highland Park, MI 48203-3117

Great State Beverages Inc
POB 16550
Hooksett, NH 03106-6550

Greenhouse Agency Inc
1124 Main St
Suite B
Irvine, CA 92614

Gursey Schneider LLP
1888 Century Park East
Suite 900
Los Angeles, CA 90067

Hayden Beverage
1445 Commerce Av
Boise, ID 83705

Heidelberg Dist Youngstown
1265 Crescent St
Springfield, OH 45502

Heidelberg Distributing
9101 E Pleasant Valley
Independence, OH 44131

Heidelberg Distributing
912 Third St
Perrysburg, OH 43551

Heidelberg Distributing Co
3801 Parkwest Dr
Columbus, OH 43228

Howard Grobstein, Receiver
6300 Canoga Av., Suite 1500W
Woodland Hills, CA 91367

Indiana Wholesale
1240 Brookville Way
Indianapolis, IN 46239

Insolvency Division-IRS
POB 7346
Philadelphia, PA 19101-7346

Interglobo USA Inc
1950 E 220th St
Suite 207
Long Beach, CA 90810

Internal Revenue Service
1 Civic Center Drive, Suite 40
San Marcos, CA 92069

JBW Group of Iowa
6600 Merle Hay Road
Johnston, IA 50131

Jennifer B. Lutz, Esq.
640 Grand Av., Suite E
Carlsbad, CA 92008

John Cochran
1311 23rd St
Manhattan Beach, CA 90266

John McClintock
15 15th St 4
Hermosa Beach, CA 90254

Johnson Brothers
1358 N 39th St
Fargo, ND 58102

Johnson Brothers
4701 Mitchell St
North Las Vegas, NV 89081

Johnson Brothers
301 E Vienna Av
Milwaukee, WI 53212

Johnson Brothers
6600 Merle Hay Rd
Johnston, IA 50131

Johnson Brothers of RI
One Compass Circle
North Kingstown, RI 02852

Joseph J Badalementi
1088 Sonoma Glen Circle
Glen Ellen, CA 95442

K&L Beverage Co LLC
POB 9300
Renton, WA 98057-9300

Kevin Swadish
7227 Surfbird Circle
Carlsbad, CA 92011

Kimberly A Frick
1431 Riverplace Bl
Jacksonville, FL 32207

Kloss Distributing
1333 Northwestern Av
Gurnee, IL 60031

Kozol Bros
2010 S Briggs St
Joliet, IL 60433

LeCompte Consulting
16707 Framton Ct
Spring, TX 77379

Legacy Beverage Partners LLC
12540 W 81st Pl
Lenexa, KS 66215

Liner LLP
1100 Glendon Av
14th Fl
Los Angeles, CA 90024

Lipman Brothers
411 Great Circle Rd
Nashville, TN 37228-0300

LRMM LLP
1 Place Ville Marie
Suite 1300
Montreal QC H3B 0E6

Lucky Drink Co
8/24 Burrows Rd
St Peters NSW 2044 Australia

Mainfreight Inc
1400 Glen Curtiss St
Carson, CA 90746

MBMJ CAPITAL LLC dba
Continental Business Credit
15503 Ventura Blvd, Suite 310
Encino, CA 91436-3103

Mexcor Distributors
8590 Railwood Dr
Houston, TX 77078-4516

Monarch Beverage
9347 E Pendleton Pike
Indianapolis, IN 46236

Motive Marketing Group
POB 11453
Bainbridge Island, WA 98110

MRC
POB 843760
Los Angeles, CA 90084-3760

Muller Inc
2800 Grant Av
Philadelphia, PA 19114

Mutual Distributing
2233 Capital Blvd
Raleigh, NC 27604

National Corporate Research LT
10 E 40th St
10th Fl
New York, NY 10016

National Distributing
5920 Office Blvd NC
Albuquerque, NM 87109

NDC Atlanta
One National Dr SW
Atlanta, GA 30336

NetSuite Inc
15612 Collectional Center Dr
Chicago, IL 60693

Network FOB Inc
POB 64007
Saint Paul, MN 55164

New Hampshire Distributors LLC
65 Regional Dr
Concord, NH 03302

Oak Beverages Inc
One Flower Lane
Blauvelt, NY 10913

OH Wine Imports DBA Heidelberg
10975 Medallion Dr
Cincinnati, OH 45241

Opici Family Distributing
25 De Boer Dr
Glen Rock, NJ 07452

Pine State Beverage Co
100 Enterprise Av
Gardiner, ME 04345

Pinnacle Business Solutions In
192 Richmond Hill Av
Suite 18
Stamford, CT 06902

Pitney Bowes
POB 371874
Pittsburgh, PA 15250-7874

Republic National Dist Co-CO
8000 Southpark Terrace
Littleton, CO 80120

Republic National Dist Co-DC
8201 Stayton Dr
Jessup, MD 20294

Republic National Dist Co-FL
441 SW 12th Av
Deerfield Beach, FL 33442

Republic National Dist Co-LA
809 Jefferson Hwy
New Orleans, LA 70121

Republic National Dist Co-MD
POB 687
Annapolis Junction, MD 20701-0687

Republic National Dist Co-NE
8648 South 117th St
La Vista, NE 68128

Republic National Dist Co-TX
8045 Northcourt Rd
Houston, TX 77040

RFE Marketing LLC
3617 Thornhill Dr
Livermore, CA 94551

Richard Ormond, Esq.
Buchalter Nemer, APC
1000 Wilshire Blvd., #1500
Los Angeles, CA 90017

River City Distributing Inc
7301 Winstead Dr
Louisville, KY 40528

Rocket Brands LLC
214 Main St
Suite 450
El Segundo, CA 90245

Royal Transportation
2851 Mobley St
San Diego, CA 92123

RREF II Research LLC
POB 84511
Los Angeles, CA 90084-5411

Sales Pros
251 Rhode Island St
Suite 105
San Francisco, CA 94103

San Diego Gas & Electric
POB 25111
Santa Ana, CA 92799-5111

Savannah Distributing Co
POB 1388
Savannah, GA 31402-1388

Service Distributing Inc
8397 Paris St
Lorton, VA 22079

Ship Compliant
1877 Broadway
Suite 701
Boulder, CO 80302

Signature Analytics LLC
10120 Pacific Heights Blvd
Suite 110
San Diego, CA 92121

Southern Wine & Spirits-DE
615 Lambson Lane
New Castle, DE 19720

Southern Wine & Spirits-MN
POB 279370
Hollywood, FL 33027-7960

Southern Wine & Spirits-SC
7600 Richard St
Columbia, SC 29209

Sparkletts
POB 660579
Dallas, TX 75266-0579

Specialty Beverage of Virginia
2200 Lanier Lane
Rockville, VA 23146

Stanley Stawski Distributing
1811 W Fullerton Av
Addison, IL 60101

Straight Up Solutions
2151 Consulate Dr
Suite 4
Orlando, FL 32837

Sunrise Property Associates, LLC
KW Fund I Carlsbad 1 LP
9701 Wilshire Blvd, Suite 700
Beverly Hills, CA 90212

Tim Rowe
165 Grand Castle Terrace
Battle Creek, MI 49014

Time Warner Cable
POB 60506
City of Industry, CA 91716-0506

Town & Country Dist Inc
1050 Ardmore Av
Itasca, IL 60143

Trinet
1100 San Leandro Blvd
Suite 400
San Leandro, CA 94577

Triumphant Brands, LLC
Post Office Box 283
Attn: Wayne Seltzer
Rancho Santa Fe, CA 92067

Uline
POB 88741
Chicago, IL 60680-1741

Unire Group
1800 E Imperial Hwy
Suite 205
Brea, CA 92821

United Distributors Inc
500 United Dr
Smyrna, GA 30082

United Johnson Brothers
6000 Greenwood Pkwy
Suite 100
Bessemer, AL 35022

VIP
402 Watertower Circle
Colchester, VT 05446

West Tennessee Crown Dist Co
3485 Tchululatech Dr
Memphis, TN 38118-8046

Wicked Tango
3155 Cliff Shadows Pkwy
Suite 290
Las Vegas, NV 89129

Winsight LLC
POB 809026
Chicago, IL 60680-9026

Workshop LLC
120 NW 25th St
Loft 304
Miami, FL 33127

Worldwide Wine & Spirits Inc
17501 W 98th St
No 35 thru 38
Lenexa, KS 66219

Young's Market Co./HI
94 501 Kau St
Waipahu, HI 96797

Young's Market Co./Tustin
14402 Franklin Av
Tustin, CA 92780

Young's Market Co./WA
Post Office Box 742612
Los Angeles, CA 90074-2621

Attorney or Party Name, Address, Telephone & FAX Nos., and State Bar No. & Email Address Stuart I. Koenig 633 West Fifth Street 48th Floor Los Angeles, CA 90071 (213) 246-4970 Fax: (213) 640-4002 California State Bar Number: 102764 skoenig@leechtishman.com; sfrey@leechtishman.com	FOR COURT USE ONLY
<p align="center">UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</p>	
In re: Sabemos Beverages, LLC <div style="text-align: right;">Debtor(s),</div> <div style="text-align: right;">Plaintiff(s),</div> <div style="text-align: right;">Defendant(s).</div>	CASE NO.: ADVERSARY NO.: CHAPTER: 11 <p align="center">CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4</p> <div style="text-align: right;">[No hearing]</div>

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, Stuart I. Koenig 102764, the undersigned in the above-captioned case, hereby declare
 (Print Name of Attorney or Declarant)
 under penalty of perjury under the laws of the United States of America that the following is true and correct:

[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:
- ☐ I am the president or other officer or an authorized agent of the Debtor corporation
 - ☐ I am a party to an adversary proceeding
 - ☐ I am a party to a contested matter
 - ☒ I am the attorney for the Debtor corporation
- 2.a. ☒ The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:
See Addendum
- b. ☐ There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

August 3, 2017
Date

By: /s/ Stuart I. Koenig
Signature of Debtor, or attorney for Debtor

Name: Stuart I. Koenig 102764
Printed name of Debtor, or attorney for Debtor

**Addendum to Corporate Ownership Statement Pursuant to
F.R.B.P. 1007(a)(1) and 7007.1, and Local Bankruptcy Rule 1002-5**

The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:

Lucky Sages LLC
2141 Rosecrans Av., Suite 5100
El Segundo, CA 90245
